

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

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In re:

REFCO INC. et al.,

Debtors.

: Chapter 11  
: Case No. 05-60006 (RDD)  
: Jointly Administered  
:  
:-----X

**NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: Banesco Banco Universal C.A.,  
Banesco Banco Universal Branch Panama,  
Banesco International Inc.; and  
Banesco International Corp. (collectively, "Transferor")  
Av. Ppal. Las Mercedes  
Torre Banesco 1, Piso 8 Caracas, Venezuela  
*with copies to:*  
Banesco Banco Universal C.A.,  
Banesco Banco Universal Branch Panama,  
Banesco International Inc.; and  
Banesco International Corp.  
848 Brickell Ave.  
Suite 745  
Miami, FL 33131  
and  
Chadborne & Park, LLP  
30 Rockefeller Plaza  
New York, New York 10112  
Attn: Christy Rivera, Esq.
2. Please take notice of the transfer of \$52,671,000.00 of your claim described in the attached Evidence of Transfer, together with all applicable interest, fees and expenses related thereto, and any and all proofs of claim filed in connection therewith, including Proof of Claim Nos. 10125 and 10532 through 10558 (the "Transferred Claim") to:

Claims Liquidation Corporation ("Transferee")  
383 Madison Avenue  
New York, NY 10179  
Attention: Laura Torrado

3. No action is required if you do not object to the transfer of the Transferred Claim as described above. **IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

**FILE A WRITTEN OBJECTION TO THE TRANSFER with:**

Clerk of the Court  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York 10004-1408

**SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE**

Refer to **INTERNAL CONTROL NO.** \_\_\_\_\_ in your objection.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.**

Dated: \_\_\_\_\_, \_\_\_\_ 2006

\_\_\_\_\_  
Clerk of the Court

**FOR CLERK'S OFFICE USE ONLY:**

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2006.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy (Check): Claims Agent: \_\_\_\_\_ Transferee: \_\_\_\_\_ Debtor's Attorney: \_\_\_\_\_

\_\_\_\_\_  
Deputy Clerk

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Banesco Banco Universal C.A., Banesco Banco Universal Branch Panama, Banesco International Inc. (f/k/a Banesco Banco Internacional (Panama) S.A.) and Banesco International Corp. (f/k/a Banesco Banco Internacional de Puerto Rico) (collectively, "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Claims Liquidation Corporation ("Assignee") all of its right, title, interest in its claim (as such term is defined in Section 11 (5) of the U.S. Bankruptcy Code) in the aggregate amount of \$52,671,000.00 against with Refco Capital Markets, Ltd. (the "Debtor"), Chapter 11 Case No. 05-60018 (RDD) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), identified on the schedule annexed hereto, and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 18th day of August, 2006.

BANESCO BANCO UNIVERSAL BRANCH  
PANAMA

By:   
Name:

Title:

**BANESCO INTERNATIONAL INC. (S/A)**  
**Banesco Banco Internacional (Panama) S.A.**

By: [Signature]

Name:

Title:

**BANESCO BANCO UNIVERSAL C.A.**

By: [Signature]

Name:

Title:

**BANESCO INTERNATIONAL CORP. (S/A)**  
**Banesco Banco Internacional de Puerto Rico**

By: [Signature]

Name:

Title:

**CLAIMS LIQUIDATION CORPORATION**

By: \_\_\_\_\_

Name of person signing \_\_\_\_\_

Title of person signing \_\_\_\_\_

**BANESCO INTERNATIONAL INC. (f/k/a  
Banesco Banco Internacional (Panama) S.A.)**

By: \_\_\_\_\_  
Name:  
Title:

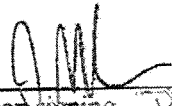
**BANESCO BANCO UNIVERSAL C.A.**

By: \_\_\_\_\_  
Name:  
Title:

**BANESCO INTERNATIONAL CORP. (f/k/a  
Banesco Banco Internacional de Puerto Rico)**

By: \_\_\_\_\_  
Name:  
Title:

**CLAIMS LIQUIDATION CORPORATION**

By:   
Name of person signing John McDonald  
Title of person signing Authorized Signatory